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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

V9.

MAXIM GROUP, LLC,

Plaintiff,

LIFE PARTNER HOLDINGS, INC.,

Defendant.

07 Civ 8099 (LAP)

STIPULATION AND ORDER

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned counsel for the parties, that Defendant's response or reply to the Complaint shall be filed on or before November 6, 2007. The parties acknowledge that this will be the final extension of time on consent.

Dated: New York, New York October 19, 2007

SCHWARTZ & PONTERIO, PLLC

Matthew Schwartz, Esq. 134 West 29th Street - Suite 1006 New York, New York 10001 (212) 714-1200 Attorney for Plaintiff

LeCLAIRRYAN, P.C.

Andrew J. Frisch, Riq 830 Third Avenue, Fifth Floor New York, New York 10022 (212) 430-8031

Attorney for Defendant

SO ORDERED:

ED STATES DISTRICT JUDGE

October 22, 2007